PROTECT YOU & YOUR FAMILY WITH <u>TRUSTS</u>!

Asset Protection Trusts and Revocable Living Trusts

Offered Through EdAdvance Adult Education Live Instruction via Zoom

Wednesday, March 13, 2024 from 6:30-8:00 PM

Learn how to use Trusts to avoid probate, minimize estate taxes, preserve IRA funds, provide for disabled family members, protect assets from Medicaid, and protect your estate from your children's creditors. *Plan and protect!* Preserve control over your affairs during incapacity, and avoid litigation and conservatorship. Topics to be covered include, but are not limited to: Revocable Living Trusts, Irrevocable Trusts, IRA Trusts, Special Needs Trusts, Testamentary Trusts, Beneficiary Designations, and **new laws** regarding Powers of Attorney.

Attorney **Thomas E. Murphy** received his Bachelor of Science in Economics from the Wharton School of the University of Pennsylvania, followed by a career in corporate management. He then graduated *cum laude* from Pace University School of Law with a Juris Doctor degree and a Certificate in Health Law and Policy. Attorney **Michele F. Murphy, RN, MSN** earned her Bachelor of Science in Nursing from the University of Pennsylvania, her Master of Science in Nursing from Yale University, and her Juris Doctor from Pace University School of Law. Both Attorneys Murphy are also accredited attorneys with Veterans Affairs, and are frequent lecturers on Elder Law and Estate Planning.

To register for this class being offered live via Zoom:

Please go to: www.edadvance.org/registration or call (800) 300-4781





