ELDER LAW STRATEGIES:

"How To Keep Medicaid From "Taking It All"

Develop the optimal plan whether you face long term care down the road or right now.

Live Instruction via Google *Invitation sent the day before Thursday November 12, 2020 6:30-8:00 PM

Topics to be covered include:

- ✓ Asset and income limits
- Spousal protections
- Converting exposed assets to exempt assets
- ✓ Avoiding transfer-of-asset penalties
- Use of trusts and annuities, targeted spend-down
- Qualifying despite being over-asset or over-income
- ✓ Avoiding liens and recoveries



Whether you are planning for your future long term care or confronting a loved one's current long term care, you can structure your legal documents, assets and income to use Medicaid's technical rules for you instead of against you. Some rules create opportunities that can be carried out over time, and others that can be implemented within a month. By knowing those rules, you can <u>protect your</u> <u>assets and income from future Medicaid (Title</u> XIX) exposure and even stop current Medicaid asset depletion.

> Both Attorneys are accredited claims attorneys with Veterans Affairs.

About the Attorneys:

Attorney Thomas E. Murphy received his Bachelor of Science in Economics from the Wharton School of the University of Pennsylvania, followed by a career in corporate management. He then graduated cum laude from Pace University School of Law with a Juris Doctor degree and a Certificate in Health Law and Policy.

Attorney Michele F. Murphy, RN, MSN earned her Bachelor of Science in Nursing from the University of Pennsylvania, her Master of Science in Nursing from Yale University, and her Juris Doctor from Pace University School of Law. Both Attorneys Murphy are also accredited claims attorneys with Veterans Affairs.

Register online through <u>Newtown Continuing Education</u> at: Newtown-ce.revtrak.net If you need additional information, please call (203) 426-1787